



Oliver Lee B.Math

Since obtaining his B.Math Actuarial Science degree from the University of Waterloo in 1993, Oliver began his career with a major Canadian insurance company. Throughout his 25 year history at the company, Oliver traversed roles in both the field and corporate headquarters, allowing him to gain a strong understanding of the insurance industry across all facets. These roles included direct support to independent advisors and clients on their insurance and estate planning needs. His passion comes from the desire to help and educate.

Oliver is accomplished at translating complex technical concepts into relatable examples that allow others to understand the intricacies of insurance products and services.



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